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PATH Collaborative Office Hours: CalAIM and Data Sharing Use Cases

Guest Speaker: Shirley Lam, Insure the Uninsured Project (ITUP)

May 22, 2024

Agenda

- ITUP Issue Brief Overview
- Enhanced Care Management Scenario
- Open Q&A

ITUP's Latest Issue Brief: Leveraging Data to Advance Health Equity and Success in CalAIM

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Leveraging Data to Advance Health Equity and Success in CalAIM

ITUP Insure the Uninsured Project

» Issue Brief

Leveraging Data to Advance Health Equity and Success in CalAIM

APRIL 2024

EXECUTIVE SUMMARY

Data exchange is integral to identifying and connecting populations to health and social services, modernizing delivery systems, and improving quality of care for all Medi-Cal patients. This issue brief explores how improved health and social services information exchange through the California Health and Human Services (CalHHS) Data Exchange Framework (DxF) is essential for the foundational success of California's Advancing and Innovating Medi-Cal (CalAIM) Initiative. Data sharing through the DxF directly supports CalAIM's goals to improve whole person care by addressing social determinants of health (SDOH), improving systems of care for Medi-Cal members, generating better health outcomes and advancing health equity.[1] Data sharing is a vital element to measure the impact on health care access and health outcomes for Medi-Cal members.[2] This brief further examines data sharing needs for **five major CalAIM Initiatives**:

ACRONYMS 101: Lingo To Know

BIPOC = Black, Indigenous, and Other People of Color

CalAIM = California Advancing and Innovating Medi-Cal

CIE = Community Information Exchange

CBO = Community-Based Organization

DxF = Data Exchange Framework

DSA = Data Sharing Agreement

ECM = Enhanced Care Management

EHR = Electronic Health Record

HIE = Health Information Exchange

HIO = Health Information Organization

HSSI = Health and Social Services Information

MCP = Medi-Cal Managed Care Plan

QHIO = Qualified Health Information Organization

SOGI = Sexual Orientation and Gender Identity

SDOH = Social Determinants of Health

CalAIM & DxF TIMELINE

January 2022
Enhanced Care Management (ECM) and Community Supports Initiative launches; Mandatory Managed Care Enrollment for dual-eligibles launches.

JULY 2022
CalHHS establishes Data Sharing Agreement (DSA) and Data Exchange Framework (DxF) as mandated by AB 133, and releases a final version of the DSA and an initial set of policies and procedures to govern the DxF.

July 2022
Behavioral Health No Wrong Door Policy goes live.

November 2022
DSA signing begins.

January 2023
Deadline for DSA to be signed by required signatories in California.

January 2023
Justice-Involved Initiative launches, releasing applications for county jail and youth correctional facilities.

January 2023
Population Health Management (PHM) Initiative launches. Full statewide launch of PHM is still being determined.

January 2024
Most required DXF signatories must begin to exchange health information for treatment, payment, health care operations, and public health activities.

January 2024
Qualified Health Information Organizations (QHIOs) for the DxF are announced.

April 2024
Beginning of 24-month phase-in period for Justice-Involved pre-release Medi-Cal services.

January 2026
All required DxF signatories must begin sharing health information.

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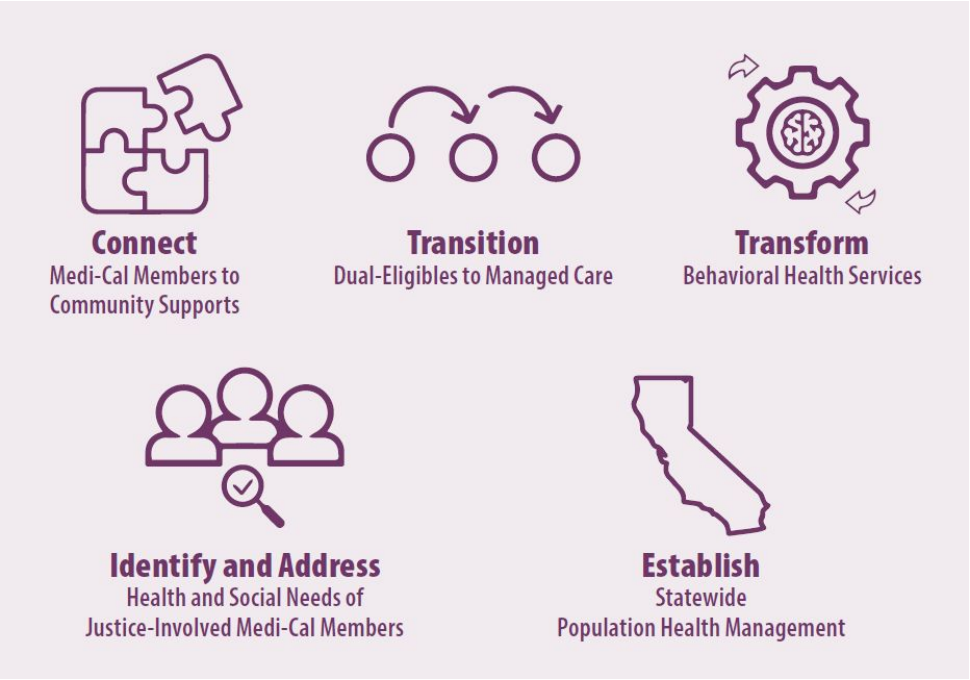
Equity in Data and Data Sharing is Foundational for CalAIM's Success

- Access to Health and Social Services Information is Foundational
- Equity-Focused Statewide Data Policy is Necessary
- Opportunity is Now

The Opportunity the DxF Has in Supporting the CalAIM Initiative

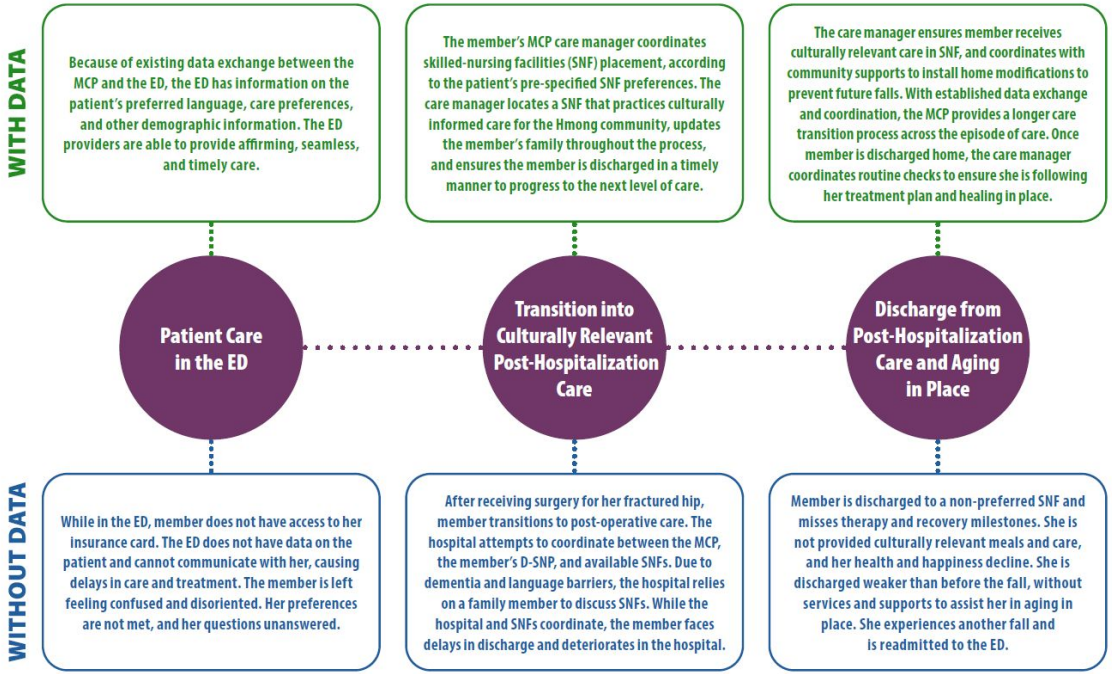


- Data Sharing through DxF Directly Supports CalAIM's Goals
- Vital to Measure Impact on Health Care Access & Health Outcomes for Medi-Cal Members

Data Sharing Advances Equity & Efficiency in CalAIM Initiatives

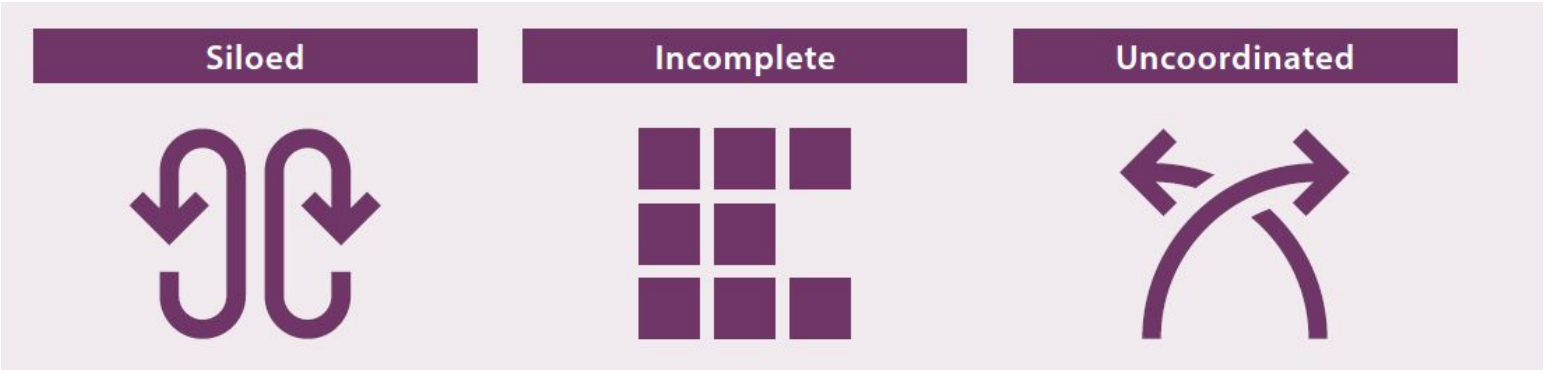
Insure the Uninsured Project

- Includes 3 Detailed Scenarios:
  - *Community Supports*
  - *Dual-Eligible Members*
  - *Justice-Involved Population*
- Barriers to Success: Policy Considerations



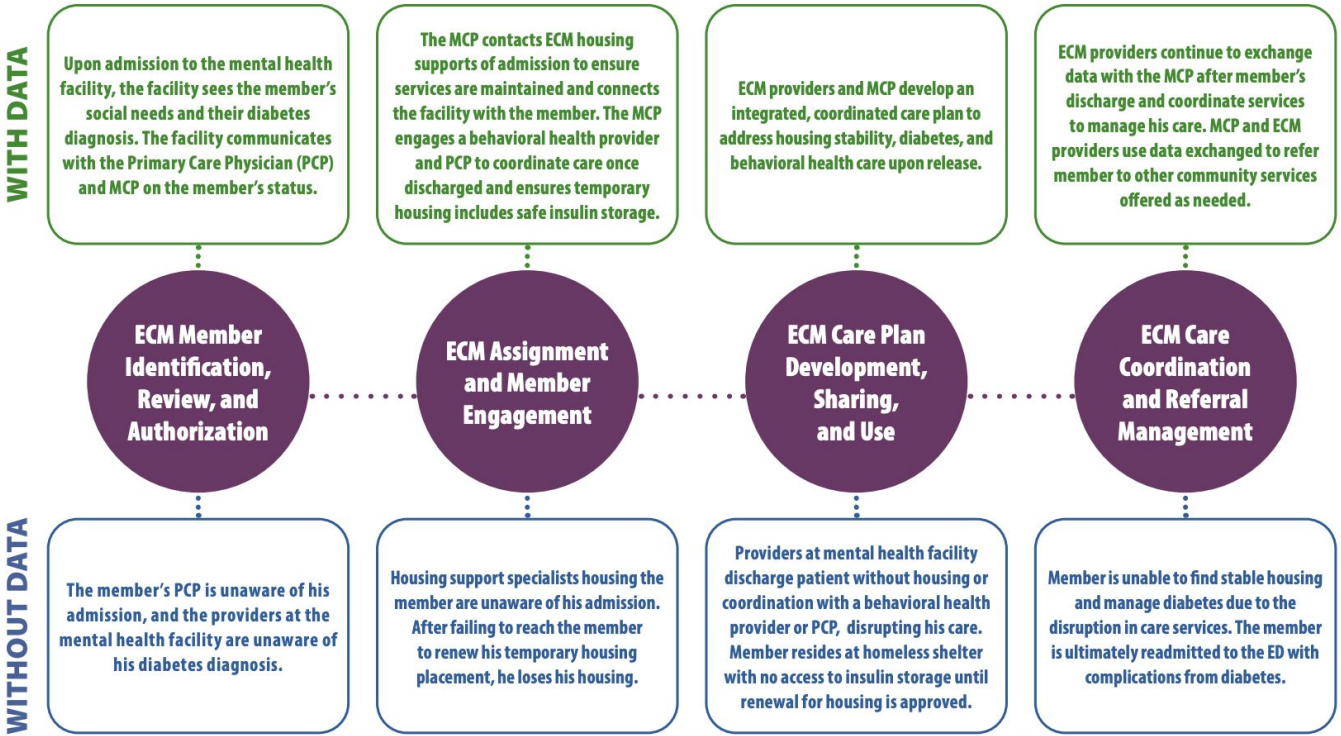
Adoption of DxF is Essential for Advancing Health Equity

- Disproportionately Impacts Low-Income BIPOC Communities
- Equity-Focused Data Policy is Essential in Addressing Whole-Person Care
- Establishes Common Data Exchange Procedures
- Collects and Integrates SDOH Data



Enhanced Care Management (ECM) Scenario[18]

A 40-year-old Latino male on Medi-Cal with schizophrenia, diabetes, and experiencing housing instability is admitted to a mental health facility following an acute episode of schizophrenia.



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Questions?